



# Report of Contributions and Expenditures For Legislative Candidates and Officeholders

(Utah Code Section 20A-11)

Name of Candidate or Officeholder			Phone Number	
Ross Romero			(801)364-2451	
Street Address	Suite/Apartment/PO Box:	City	State	Zip
1150 South 1400 East		Salt Lake City	UT	84105
Office	District Number	County	Political Party	
Senate	7	Salt Lake	Democrat	

## Type of Report (Check the appropriate box)

### INTERIM REPORTS:

- ☐ Seven days preceding Party Convention  
(Required by all candidates)
- ☐ Seven days preceding Primary Election  
(Required by all candidates)
- ☐ August 31st  
(Required by all candidates)
- ☐ Seven days preceding a General Election  
(Required by all candidates)

### YEAR-END REPORT

- ☒ January 10th of every year

### FINAL REPORT:

- ☐ Final Report  
(Required by all candidates and  
officeholders as soon as they close  
campaign accounts)

☐ Yes

☒ No

Is this report an amendment?

## Report Verification

I, \_\_\_\_\_  
Name of Candidate

affirm that this Report of Contributions and Expenditures is  
true, accurate and correct to the best of my knowledge.

\_\_\_\_\_  
Signature of Candidate

\_\_\_\_\_  
Date

### To File this Form

Mail or deliver to  
Lieutenant Governor's Office  
Utah State Capitol, Suite 220  
Salt Lake City, UT 84114-2325  
(801) 538 - 1133

### For More Information

Contact the Lieutenant Governor's Office  
(801) 538 - 1041  
1-800-995-VOTE(8683)  
elections@utah.gov

### For Office Use Only

☒ Entered \_\_\_\_\_

☐ Copied \_\_\_\_\_

Date Received

LEGISLATIVE CANDIDATE

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Candidate or Officeholder's Last Name <b>Romero</b>	
Date of Report <b>1/08/2009</b>	

## Summary Page

(Complete this page after filling out all Schedule A and Schedule B forms)

<b>REPORTING PERIOD DETAILS</b>		
Report: <b>Year End</b>		
Beginning Date: <b>1/1/2008</b>		
Ending Date: <b>12/31/2008</b>		
Due Date: <b>1/12/2009</b>		
<b>BALANCE SUMMARY</b>		
<b>1</b>	Balance at Beginning of Reporting Period (Refer to line 5 of last report)	<b>\$15,391.25</b>
<b>2</b>	Total Contributions Received (See Schedule A)	<b>\$16,594.07</b>
<b>3</b>	Subtotal (Add lines 1 & 2)	<b>\$31,985.32</b>
<b>4</b>	Total Expenditures Made (See Schedule B)	<b>\$17,745.63</b>
<b>5</b>	Balance at Ending of Reporting Period (Subtract Line 4 from Line 3)	<b>\$14,239.69</b>

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Candidate or Officeholder's Last Name <b>Romero</b>	
Date of Report <b>1/08/2009</b>	

## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
1/16/2008	AT&T Services, Inc.	14 Eagle Chase Court Henderson, NV 89052				\$1,000.00
1/16/2008	ATK Launch Systems Bacchus	8400 West 5000 South Magna, , UT 84044-0098				\$500.00
1/16/2008	Ivory, Clark D.	978 Woodoak Lane Salt Lake City, UT 84117				\$200.00
1/17/2008	Comcast Financial Agency, Inc	1500 Market Street Centre Square East Tower Philadelphia, PA 19102				\$750.00
1/17/2008	Regence BlueCross BlueShield of Utah	Box 3027 Salt Lake City, UT 84130				\$500.00
3/21/2008	Reynolds American, Inc.	P.o. Box 2990 Winston-Salem, NC 27102				\$500.00
3/31/2008	Christensen, Richard	111 Social Hall AvEast Salt Lake City, UT 84111				\$150.00
6/12/2008	Wal-Mart Stores Inc.	702 SW 8th Street Bentonville, AK 72716				\$500.00
6/24/2008	Entertainment Software Association	575 7th Street NW Suite 300 Washington, DC 20004				\$1,000.00
7/2/2008	Bennion, Richard Y	1105 South 800 East Salt Lake City, UT 84105				\$100.00
7/2/2008	Cameron, Linda M	3549 Westwood Dr. Salt Lake City, UT 84109				\$50.00
7/2/2008	Dolowitz, David S.	2747 Apache Cir. Salt Lake City, UT 84108				\$100.00
7/2/2008	Gordon, Susanne M	2543 Kensington AvEast Salt Lake City, UT 84108				\$50.00
7/2/2008	Hazel, Richard T.	5094 South Chinook Wy Murray, UT 84107				\$25.00
7/2/2008	Pedone, Carolyn A.	1386 South Wasatch Dr Salt Lake City, UT 84108				\$100.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$5,525.00</b>
<b>TOTAL CONTRIBUTIONS RECEIVED</b>						<b>\$5,525.00</b>

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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Candidate or Officeholder's Last Name <b>Romero</b>	
Date of Report <b>1/08/2009</b>	

## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
7/8/2008	Boyer Jarvis	2357 Blaine Ave Salt Lake City, UT 84108				\$50.00
7/8/2008	Burke, Paul	2411 Emerson AvEast Salt Lake City, UT 84108				\$25.00
7/8/2008	Clayton, Gisa	1383 South Chancellor Cir. Salt Lake City, UT 84108				\$100.00
7/8/2008	Larsen, Dan	3796 Thousand Oaks Cir Salt Lake City, UT 84124				\$50.00
7/8/2008	Rappaport, Helen S.	4143 Parkview Drive Salt Lake City, UT 84124				\$200.00
7/9/2008	Baar, Lois	108 North Young Oak Rd Salt Lake City, UT 84108				\$100.00
7/9/2008	Shaw, Margaret A.	850 South Donner Way No. 301 Salt Lake City, UT 84108				\$100.00
7/11/2008	DeFreitas, Patrick S.	1117 East 600 East Salt Lake City, UT 84102				\$50.00
7/11/2008	Fitzgerald, Joseph T.	339 East 600 South Apt. 1407 Salt Lake City, UT 84111				\$500.00
7/11/2008	Halbe, Norine P	1773 Michigan Ave Salt Lake City, UT 84108				\$100.00
7/11/2008	Walker, Carol	2084 Harvard Oaks Cir. Salt Lake City, UT 84108				\$15.00
7/14/2008	Lewon, Mark	4000 South 200 East Holladay, UT 84124				\$100.00
7/15/2008	Diaz, John	892 North Davis Blvd. Bountiful, UT 84010				\$100.00
7/15/2008	Mundo Hispano	9131 South Monroe Street Suite C Sandy, UT 84070				\$50.00
7/22/2008	Hansen, Scott W.	34 Haxton Place Salt Lake City, UT 84102				\$50.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$1,590.00</b>
<b>TOTAL CONTRIBUTIONS RECEIVED</b>						<b>\$7,115.00</b>

Total Contributions Received on this page is the sum of this page and previous pages subtotals

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## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
7/22/2008	McCarter, Michael K	1227 Gaylene Cir. Sandy, UT 84094				\$50.00
7/22/2008	Utah Healthcare Association PAC Fund	2180 South 1300 East StEast 445 Salt Lake City, UT 84106				\$100.00
8/11/2008	Stewart, Elizabeth	2900 Millicent Dr Salt Lake City, UT 84108				\$25.00
8/18/2008	Bourdeaux, Duane	1420 West Jordan Hills Drive South Jordan, UT 84095				\$250.00
8/20/2008	ARDA ROC-PAC	1201 15th Street NorthWest Suite 400 Washington, DC 20005				\$500.00
8/20/2008	Howell, M. Curt	9044 Daybreaker Dr Park City, UT 84098				\$50.00
8/20/2008	Rafferty, Nathan J.	1460 Eagle Way Park City, UT 84068				\$50.00
8/20/2008	Zions Bancorporation Political Action Committee	Headquarters 1 Main St. Salt Lake City, UT 84111				\$300.00
9/10/2008	Woody, Robert And Barbara	2212 Vimont AvEast Salt Lake City, UT 84109				\$100.00
9/12/2008	Emmi, Elaine C	1968 East Herbert AvEast Salt Lake City, UT 84108				\$96.05
9/12/2008	Hooper, Michael	8596 Terrace Dr. Sandy, UT 84093				\$48.02
9/12/2008	UOA PAC	230 West 200 South Suite 2110 Salt Lake City, UT 84101				\$300.00
9/17/2008	Barros, Lauren R.	261 East Broadway Suite 300 Salt Lake City, UT 84111				\$10.00
10/1/2008	AT & T	14 Eagle Chase Ct. Henderson, NV 89052				\$500.00
10/1/2008	Johnson, Daniel D.	286 I Street Salt Lake City, UT 84103				\$100.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$2,479.07</b>
<b>TOTAL CONTRIBUTIONS RECEIVED</b>						<b>\$9,594.07</b>

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## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
10/2/2008	IM Flash Technologies	1550 East 3400 North Lehi, UT 84043				\$300.00
10/3/2008	1-800-Contacts	66 East Wadsworth Park Dr. Draper, UT 84020				\$250.00
10/3/2008	Equality Utah	175 West 200 S Suite 3001 Salt Lake City, UT 84101				\$100.00
10/3/2008	National Land Investments, LLC	510 South 200 West Suite 200 Salt Lake City, UT 84101				\$500.00
10/3/2008	Sunsetridge Development Partners	2733 East Parleys Way #300 Salt Lake City, UT 84109				\$500.00
10/15/2008	Comcast	183 Inverness Drive West Englewood, CO 80112				\$500.00
10/15/2008	JLS Funding, LLC	2511 South West Temple Salt Lake City, UT 84115				\$300.00
10/15/2008	Regence Blue Cross Blue Shield of Utah	PO Box 30270 Salt Lake City, UT 84130				\$250.00
10/15/2008	Utah Association Of Financial Services	60 South East Suite 150 Salt Lake City, UT 84102				\$500.00
10/15/2008	Utah Tech PAC	2855 East Cottonwood Parkway Suite 110 Salt Lake City, UT 84121				\$500.00
10/15/2008	Walgreens	104 Wilmont Road MS Deerfield, IL 60015				\$250.00
10/20/2008	Qwest Utah Political Action Committee	250 Bell Plaza #1614 Salt Lake City, UT 84111				\$250.00
10/21/2008	Novartis Pharmaceuticals Corp.	One Health Plaza East Hanover, NJ 07936				\$400.00
10/22/2008	Reagan Outdoor Advertising Inc;	1775 North Warn Springs Road Salt Lake City, UT 84116				\$750.00
10/26/2008	Arce-Larreta, Jorge And Maritza	1900 Berkeley St. Salt Lake City, UT 84108				\$50.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$5,400.00</b>
<b>TOTAL CONTRIBUTIONS RECEIVED</b>						<b>\$14,994.07</b>

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## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
11/3/2008	Altria Client Services Inc.	6601 West Broad Street Richmond , VA 23230				\$500.00
12/8/2008	Dee, Thomas	1575 Devonshire Dr Salt Lake City, UT 84108				\$100.00
12/9/2008	Gold Cross Services	1717 South Redwood Rd. Salt Lake City, UT 84104				\$1,000.00
<b>SUB TOTAL FOR THIS PAGE</b>						\$1,600.00
<b>TOTAL CONTRIBUTIONS RECEIVED</b>						\$16,594.07

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## Schedule B

### Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
1/12/2008	PPAC	Donation				\$100.00
2/6/2008	NHCSL	Annual Dues				\$100.00
2/12/2008	Senate - Third House	Dues				\$500.00
2/28/2008	Senate Third House	Staff Gifts				\$219.00
3/5/2008	Zachery Fountain	Intern Gift				\$100.00
3/8/2008	Kelly Ann Booth For House	Campaign Donation				\$500.00
3/28/2008	Sue Duckworth For House	Campaign Donation				\$200.00
4/7/2008	Karen Morgan For Senate	Campaign Donation				\$300.00
4/7/2008	Seve Olsen For State Senate	Campaign Donation				\$250.00
5/7/2008	Committee For Democratic Majority	Donation				\$800.00
5/7/2008	Utah StateDemocratic Party	Booth Rental				\$100.00
5/10/2008	Jean Hill For Attorney General	Campaign Donation				\$250.00
5/10/2008	Rendell For Senate	Campaign Donation				\$250.00
5/16/2008	Corroon For SL County Mayor	Campaign Donation				\$250.00
5/22/2008	Jani For SL County Council	Campaign Donation				\$250.00
5/26/2008	Richard Watson For Senate	Campaign Donation				\$250.00
6/12/2008	Ed Allen For House	campaign donation				\$200.00
6/17/2008	Brad King For Senate	Campaign Donation				\$1,000.00
6/17/2008	Laura Black For House	Campaign Donation				\$200.00
6/17/2008	Luz Robles For Senate	Campaign Donation				\$1,000.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$6,819.00</b>
<b>TOTAL EXPENDITURES MADE</b>						<b>\$6,819.00</b>

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Attach additional pages if needed



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## Schedule B

### Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
7/6/2008	Delta Airlines	Ticket to DNC Convention				\$183.00
7/15/2008	Karen Mayne For Senate	Campaign Donation				\$500.00
7/15/2008	Karen Morgan For Senate	Campaign Donation				\$700.00
8/1/2008	Brian King For House	Campaign Donation				\$500.00
8/1/2008	NALEO	Annual Dues				\$100.00
8/18/2008	Equality Utah	Annual Dinner				\$400.00
8/20/2008	Utah Senate Democrats	Caucus Dues				\$100.00
8/23/2008	Ross Romero	Reimbursement for DNC costs and transportation				\$256.32
8/23/2008	Ross Romero	Payment for donated billboard for Rosie Tapia				\$400.00
8/23/2008	Warwrik Hotel	DNC Hotel				\$1,085.35
9/5/2008	Jesse M. Nix	Campaign Assistance				\$902.96
9/27/2008	Pace For Senate	Campaign Donation				\$200.00
10/4/2008	Horiuchi For SL County Council	Campaign Donation				\$300.00
10/4/2008	Karen Morgan For Senate	Campaign Donation				\$800.00
10/4/2008	Rebecca Chavez-Houck For House	Campaign donation				\$200.00
10/17/2008	Luz Robles For Senate	Campaign Donation				\$500.00
10/20/2008	Karen Morgan For Senate	campaign donation				\$600.00
10/22/2008	Steve Olsen For Senate	campaign donation				\$150.00
10/22/2008	Utah State Democratic Party	Get Out the Vote				\$500.00
10/22/2008	Young Democrats Of Utah	Donation				\$500.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$8,877.63</b>
<b>TOTAL EXPENDITURES MADE</b>						<b>\$15,696.63</b>

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## Schedule B

### Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
10/23/2008	John Rendell For Senate	campaign donation				\$500.00
10/26/2008	Rob Miller	consulting				\$500.00
10/27/2008	Salt Lake County Democrats	Get Out the Vote/ Donation				\$250.00
12/1/2008	Plane ticket to Presidential Inauguration	Delta Airlines				\$799.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$2,049.00</b>
<b>TOTAL EXPENDITURES MADE</b>						<b>\$17,745.63</b>

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed